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For the six months ended June 30, 2021 and June 30, 2020 (Unaudited)  
(in thousands of Canadian dollars, except where otherwise noted)

Net earnings (loss) before income taxes reconciles to earnings before interest, taxes and amortization ("EBITDA") as follows:

	Three Months Ended		Six Months Ended	
	2021	June 30 2020	2021	June 30 2020
	\$	\$	\$	\$
Net earnings (loss) before income taxes	145,684	(48,151)	353,075	55,923
Amortization of property, plant and equipment	97,941	99,560	205,148	199,136
Amortization of other intangible assets	12,226	10,887	24,098	21,505
Finance costs	4,722	18,666	10,122	30,406
Other interest	632	90	1,511	2,061
EBITDA	261,205	81,052	593,954	309,031
Mobility	173,233	40,599	456,186	209,079
Industrial	87,972	40,453	137,768	99,952
	261,205	81,052	593,954	309,031